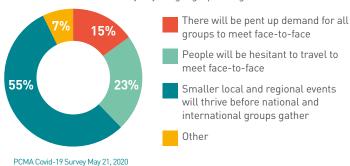
MEETING ROOM OF **THE FUTURE**



Exceptional meetings. Powerful connections.

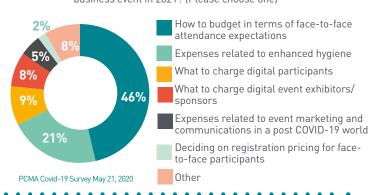
Covid-19 Industry Perspective

When the pandemic crisis passes, what scenario do you think best describes the **recovery of face-to-face meetings** for the business events industry in your geographic region?



Covid-19 Industry Perspective

What is your biggest **financial challenge** with regard to planning a business event in 2021? (Please choose one)



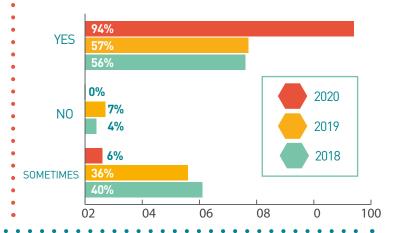
What are the **top three** meeting venue elements that will be **MORE** important in the future than they are now?



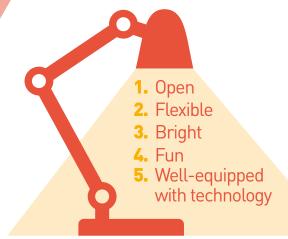
Socially responsible and ethical operators

Flexibility of meeting spaces (ability to move furniture etc)

The food and beverage offer (service styles, presentation & quality) As a venue operator, do you feel it is your role to provide the "memorable experience" element for clients and their delegates?



Dream Meeting Room



MEETING SPACE FURNISHINGS

When asked what types of furniture they are incorporating to **help facilitate collaboration and flexibility,** venue operators most frequently said:



1 Lounge furniture (couches, bean bags, soft-seating, pods, armchairs)

Variety of styles of tables and chairs especially differing heights

Furniture that is easily movable (easy-to-carry furniture, furniture with wheels)

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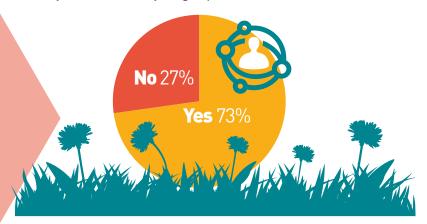








Does your venue do anything to provide human nature connection?



Virtual Reality Tours



Cyber Security

Q: How much do you agree or disagree with the following statements? (1 = strongly disagree; 10 = strongly agree)



Cyber Security will become a greater priority in the next 3-5 years



Cyber Security is a concern when implementing new event technologies

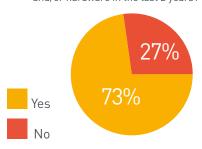


I have had to **deal with** cyber security issues in past events

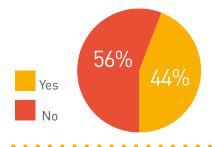
Internet Infrastructure



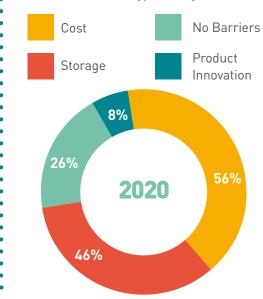
Q: Have you invested in your internet infrastructure and/or hardware in the last 2 years?



Q: Are you planning to invest in your Internet infrastructure and/or hardware in the next 12 months?



Q: What barriers are there, if any, to your venue offering more flexible meeting spaces which would provide your clients with different types of layouts?



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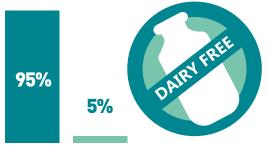




Food Labelling **15**% **3**% Food labelling with allergen information at every meal, including breakfast, lunch and dinner N₀ UNSURE 8% 12% Allergen training for all staff managing food preparation and food service UNSURE

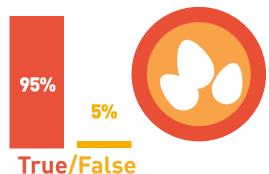
Food and Beverage Requests

Q: In the past year there has been an increase in the number of requests to accomodate dietary preferences



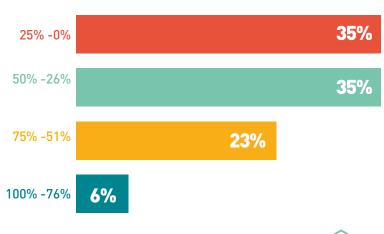
True/False

Q: We use **locally sourced** food and beverage products whenever possible



Q. Out of the total workforce, what **proportion of millenials** are employed by your venue?

Q: What percentage of your millennial workers are in leadership positions or able to influence key decisions?



25% -0%
50% -26%
10%
75% -51%
8%
100% -76%
2%

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79%

Survey conducted in January 2020, prior to the industry impact of COVID-19, except where otherwise stated.



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